

**EXHIBIT A
TO PROMISSORY NOTE AND BOND**

Project No: Principal Amount: \$ Loan Date (Closing Date):

Borrower: Lender:

Address: Address:

INTEREST RATE:

A. **FIXED RATE** (If the interest rate is to be fixed during the entire loan term, complete this part.)

Interest Rate: % per annum.

B. **VARIABLE RATE** (If interest rate will adjust at any time during the loan term, complete Part B.)

The Interest Rate will be % per annum

From the Loan Date until

and will be adjusted

to be equal to: (check one only)

% of the announced prime rate of

% of

as the same may be on the date of adjustment.

C. Prior to maturity or default the interest rate on the unpaid balance shall not exceed %.
or be less than %.

PAYMENT TERMS: Length of Loan (years):

Said Principal and Interest to be paid as follows:

SECURITY DOCUMENTS:

Security Agreement Dated:

Real Estate Mortgage Dated:

Deed of Trust Dated:

Contract Assignment Dated:

Other(s) Dated: